

METROPOLITAN FUNDING PLC
(the Issuer)

(incorporated in England as a public limited company under the Companies Act 2006 with registration number 06560355)

NOTICE TO THE HOLDERS OF
£250,000,000, 4.125 per cent. Secured Bonds due 2048

(XS1299286382)

(the Bonds)

of the Issuer, presently outstanding

(together, the Bondholders)

Metropolitan Housing Trust Limited and Thames Valley Housing Association Limited partnership

Notice is hereby given by the Issuer to the Bondholders that Metropolitan Housing Trust Limited, being the parent of the Issuer, has today (8 October 2018) entered into a partnership with the Thames Valley Housing Group.

Thames Valley Housing Association Limited has acquired Metropolitan Housing Trust Limited as a subsidiary and is the parent of the new group.

In addition, Metropolitan Housing Trust Limited has subsequently accepted a transfer of engagements from Thames Valley Charitable Housing Association Limited pursuant to Section 110 of the Co-Operative and Community Benefit Societies Act 2014.

The Issuer remains a wholly owned subsidiary of Metropolitan Housing Trust Limited.

Geeta Nanda will be Chief Executive Officer, with Ian Johnson as Chief Financial Officer.

For further details contact:

Donald McKenzie, Director of Corporate Finance and Deputy Company Secretary,
at Donald.McKenzie@mtvh.co.uk

This Notice is given by:

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