

Metropolitan Funding plc (METHSE) - Mandate Announcement

Metropolitan Thames Valley (MTVH), a leading G15 UK Housing Association formed through the partnership of Metropolitan and Thames Valley Housing, has mandated HSBC and Lloyds Bank Corporate Markets to arrange a series of fixed income investor meetings in Edinburgh and London commencing on Monday 25th February, and to act as Bookrunners on any subsequent transaction. The sale of up to £100m of Metropolitan Funding plc 4.125% secured retained bonds due 2048 (XS1299286382) rated A- (stable) from S&P may follow, subject to market conditions.

MTVH is one of the largest housing groups in the UK, managing or administering c. 57,000 homes in London, the South East, the East Midlands and the East of England.

Relevant stabilisation regulations including FCA/ICMA apply. Manufacturer target market (MIFID II product governance) is eligible counterparties and professional clients only (all distribution channels).